



บริษัท เอไอ เอนเนอร์จี้ จำกัด (มหาชน)

AI Energy Public Company Limited

ทะเบียนเลขที่ 0107556000311

AIE 002/2023

January 26, 2023

Subject: Report of utilization of capital from AIE-W2 as of December 31st, 2022

To: The President

The Stock Exchange of Thailand

Reference on AI Energy Public Company Limited (the “Company”) issued Warrants to purchase the Newly Issued Ordinary Shares of AIE No.2 (AIE-W2) dated May 5, 2021 which allocated to the existing shareholders for free 1,046,436,734 units with exercise ratio 1 AIE-W2: 0.25 AIE and exercise Price 1 Baht: share (exercise ratio and exercise price after adjustment AIE-W2 from the change in par value of AIE from 0.25 baht per share to 1 baht per share.)

The Company would like to report its utilization of capital received from the exercise of AIE-W2 ended December 31st, 2022 as follows

Purpose of capital utilization	Exercise Date		Exercise Ratio / Exercise Price	Number of exercises (units)	Amount received from the exercise (Million Baht)	Amount utilization	Amount remaining as of
						since Apr 1, 2022 – Dec 31, 2022 (Million Baht)	Dec 31, 2022 (Million Baht)
1. Use as working capital	No. 1	March 31, 2022	1 AIE-W2: 0.25 AIE / 1	32,646,020	8.16	8.00	10.54
	No. 2	September 30, 2022	Baht: 1 AIE	41,515,716	10.38		
Total				74,161,736	18.54	8.00	10.54



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Please be informed accordingly

Your Faithfully,

AI Energy Public Company Limited

(Miss Pimwan Thareratanavibool)

Managing Director

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